IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: § **CHAPTER 11**

§

KRISJENN RANCH, LLC, et al § § CASE NO. 20-50805-rbk

§

DEBTOR (Jointly Administered)

DEBTORS' MOTION FOR EXPEDITED CONSIDERATION OF MOTION TO APPROVE SALE OF REAL ESTATE ASSET FREE AND CLEAR OF ALL INTERESTS **PURSUANT TO 11 U.S.C. § 363(b)**

MOVANT HAS REQUESTED EXPEDITED CONSIDERATION OF THIS MOTION AND HAS REQUESTED THAT A HEARING BE HELD ON THIS MOTION AT THE COURT'S EARLIEST CONVENIENCE. IF THE COURT IN FACT SETS THIS MOTION FOR AN EXPEDITED HEARING, THEN ONLY ATTENDANCE AT THE HEARING IS NECESSARY TO PRESERVE YOUR RIGHTS. REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEYS.

**************************** TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

KrisJenn Ranch, LLC, KrisJenn Ranch LLC, Series Uvalde Ranch, and KrisJenn Ranch, LLC, Series Pipeline Row (collectively, the "Debtors"), the Debtors and Debtors-in-Possession in the above captioned case, hereby file this Request for Expedited Consideration of Debtors' Motion to Approve Sale of Real Estate Asset Free and Clear of All Interests Pursuant to 11 U.S.C. § 363(b) and (f) (the "Motion") and in support thereof respectfully shows the Court as follows:

I. FACTUAL BACKGROUND

1. On April 27, 2020 (the "Petition Date"), Debtors filed a joint voluntary petition for relief under Chapter 11 of Title 11 of the United States Code. The cases were severed by the Court; however, the Debtors' respective cases continue to be jointly administered. The Debtors continue to manage their financial affairs as a debtors-in-possession pursuant to §§ 1107 and 1108 of the

Bankruptcy Code. No creditors' committee has yet been appointed in this case by the United States Trustee. No trustee or examiner has been requested or appointed.

2. Recently, Debtor, Krisjenn Ranch, LLC Series Uvalde Ranch obtained an offer for purchase of its 980.00 acre Ranch (the "Ranch"). The contract is a hard contract and the buyer desires to close immediately.

II. RELIEF REQUESTED

- 3. Debtors request expedited consideration of their
 - a. Motion to Approve Sale of Real Estate Asset Free and Clear of All Interests

 Pursuant to 11 U.S.C. § 363(b) and (f) (the "Underlying Motion").

PRAYER

WHEREFORE, premises considered, Debtors respectfully request that the Court grant this request and set the Underlying Motion for an expedited hearing.

Dated: August 5, 2021

Respectfully submitted,

SMEBERG LAW FIRM, PLLC

By: /s/ Ronald J. Smeberg

RONALD J. SMEBERG

State Bar No. 24033967

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ATTORNEY FOR DEBTORS

CERTIFICATE OF CONFERENCE

I hereby certify that on the 5th day of August 2021, I conferenced with secured lender McLeod Oil via its counsel and it is unopposed to this motion.

CERTIFICATE OF SERVICE

I hereby certify that on August 5, 2021, true and correct copies of the foregoing motion will be forwarded electronically via the Court's ECF System, or by U.S. first class mail, postage prepaid, on, all parties listed on the attached Service List.

/s/ Ronald J. Smeberg
RONALD J. SMEBERG

SERVICE LIST

300 E. 8th St. STOP 5026

DEBTOR

	200 2.0 2.0 20 2020	
KrissJenn Ranch, LLC	AUS	Shelby County, Tax
410 Spyglass Rd	Austin, TX 78701	Collector
Mc Queeney, TX 78123-		200 St. Augustine St.
3418	Texas Comptroller of	Center, Texas 75935
	Public Account	
GOVERNMENT	Attn: Bankruptcy	Tenaha ISD Tax Assessor-
ENTITIES	P.O. Box 149359	Collector
	Austin, TX 78714-9359	138 College St
Office of the UST		Tenaha, TX 75974-5612
615 E Houston, Room 533	Angelina County Tax	
PO Box 1539	Assessor	Uvalde Tax Assessor
San Antonio, TX 78295-	606 E Lufkin Ave,	Courthouse Plaza, Box 8
1539	Lufkin, Texas 75901	Uvalde, Texas 78801
U.S. Attorney	Nacogdoches County Tax	NOTICE PARTIES
Attn: Bkcy Division	Assessor Collector	
601 NW Loop 410, Suite	101 West Main Street	METTAUER LAW FIRM
600	Nacogdoches, Texas	c/o April Prince
San Antonio, Texas 78216	75961	403 Nacogdoches St Ste 1
		Center, TX 75935-3810
Internal Revenue Services	Rusk County	
Special Procedures Branch	202 N Main St,	Albert, Neely & Kuhlmann
_	Henderson, Texas 75652	1600 Oil & Gas Building

309 W 7th St Fort Worth, TX 76102-6900

Laura L. Worsham JONES, ALLEN & FUQUAY, LLP 8828 Greenville Ave. Dallas, Texas 75243

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Andrew R. Seger KEY TERRELL & SEGER 4825 50th Street, ste A Lubbock, Texas 79414

SECURED CREIDITORS

McLeod Oil, LLC c/o John W. McLeod, Jr. 700 N Wildwood Dr Irving, TX 75061-8832

UNSECURED CREIDITORS

Bigfoot Energy Services 312 W Sabine St Carthage, TX 75633-2519

C&W Fuels, Inc. Po Box 40 Hondo, TX 78861-0040

Davis, Cedillo & Mendoza 755 E Mulberry Ave Ste 500 San Antonio, TX 78212-3135

Granstaff Gaedke & Edgmon 5535 Fredericksburg Rd Ste 110 San Antonio, TX 78229-3553

Hopper's Soft Water Service 120 W Frio St Uvalde, TX 78801-3602

Larry Wright 410 Spyglass Rd Mc Queeney, TX 78123-3418

Medina Electric 2308 18th St. Po Box 370 Hondo, TX 78861-0370

Medina's Pest Control 1490 S Homestead Rd Uvalde, TX 78801-7625

Texas Farm Store 236 E Nopal St Uvalde, TX 78801-5317

Uvalco Supply

2521 E Main St Uvalde, TX 78801-4940

Longbranch Energy c/o DUKE BANISTER RICHMOND Po Box 175 Fulshear, TX 77441-0175

DMA Properties, Inc. 896 Walnut Street at US 123 BYP Seneca, SC 29678